



Transfer Pricing - Information Request Sheet

Contact Name & Title: _____

Company Name: _____

Address: _____

City, State, Zip: _____

Contact Phone: _____

Contact Email: _____

Transfer Pricing Services

The cross-border transfer prices of goods, royalties, services, and loans drive how much income tax a multinational company pays by country. We assist US and international companies in establishing, documenting, and defending transfer pricing practices for the IRS and international tax authorities.

In summary, we explain to the IRS and other tax authorities why the company is paying the correct amount of tax in each country. There also may be some tax savings available in certain situations.

To assist us in assessing transfer pricing issues, can you please provide the following:

- 1) Income Statements for the past 3 years segmented on a country-by-country basis (e.g. US, UK, Mexico, China)
 - For US subsidiaries, we understand that you may only have access to US financial statements
- 2) US tax returns for the past three years
- 3) Any existing US or international transfer pricing documentation reports
 - Documents (sometimes 50-100 pages plus) which may have justified transfer pricing in prior years

You can upload these documents securely at our Sharefile site:

<https://kbkg.sharefile.com/r-r31771667a8bd41678446b8c7b6068097>

If you have questions regarding the information request, please contact the KBKG transfer pricing practice leader

Alex Martin | *Principal – Transfer Pricing*

Direct: +1 313-636-2821 | Office: +1 877.525.4462 x170 | Fax: +1 626.449.3324 | alexander.martin@kbkg.com

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ATLANTA • CHICAGO • DALLAS / FT. WORTH • LOS ANGELES • NEW YORK • PHONE: 877.525.4462 • FAX: 626.449.3324